

O SHARED

SHARED RDM

Shared RDM Services and Infrastructure

Symposium "Cross-Cutting Research Support Services"

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Opportunities and Challenges

- Collaborations and interdisciplinary research to address societal challenges
- Funding organizations: Goals, strategies and measures
 - Research results are discoverable and accessible
 - Their exploitation potential is maximized





FAIR Data Austria

Lead TU Graz Duration: January 2020-December 2022 Partners:



Main achievements:

- Development of a basic RDM infrastructure taking into account the FAIR principles
- Professionalization of Data Stewards in Austria and establishment of Data Steward Models

DATA STEWARD MODELS

Depending on the size of the university, the resources available, the profiles of the data stewards, and the training offered, there are different models that meet different needs. For the Austrian context, three main models can currently be identified.

Data Steward Contact Poin

t Point Data Steward Office

Data stewards of this type forward inquiries, network, offer general advice, but do not perform any operational activities (e.g., create data management plans or develop policies)



Data stewards are positioned at a central organizational unit that bundles different competencies and offers appropriate services/advice. The competencies are broader because they are shared among several people



Data stewards



FAIR Data Austria

Keys to Success

- **Dedicated teams** at partner universities:
 - Interdisciplinary composition: software developers, scientific and support staff, data managers/stewards
- Stakeholder involvement for effective knowledge transfer
 - Incremental tool development:
 - Early **engagement** of friendly users
 - Emphasis on co-creation processes to engage researchers
- Focus on community building, networking, and sustainable collaboration



https://forschungsdaten.at/fair-data-austria-project-successfully-completes/



Shared RDM Services and Infrastructure

Lead: TU Graz Duration: July 2023 – June 2026 BMBWF Funding: 1,5 Mil EUR **Partners:** TECHNISCHE universität Wien universität innsbruck UNIVERSITÄT Graz WIEN WIEN A...kademie der vetmeduni vienna bildenden Künste MEDIZINISCHE Wien UNIVERSITÄT INNSBRUCK meosc FAIR-Associated partners: CERN darstellende Skilis 4 eosc kunst wien



Project Mission

Create **framework conditions** to offer selected tools and infrastructures in the field of RDM as **shared services** for Austrian universities and research institutions



Project Goals (Technical)

Develop concepts for cross-university (operating) models for shared RDM services & infrastructures

- maDMPs: DAMAP
- Analysis platforms: CyVerse Austria
- Electronic lab notebooks: eLabFTW
- Repository systems: InvenioRDM, Phaidra, DBRepo





Project Goals (Human)

- Inter-institutional RDM training, data stewardship skills transfer and exchange of experience
- Building networks & collaborations
- Strengthening RDM practices and support across institutions





Project Goals Social (Alignment)

- Utilizing synergies with the ARI&Snet project and jointly developing use cases
- Networking with European and international initiatives (e.g.

EOSC, RDA), projects and (research) infrastructures





Project Structure

WP 1: Project Management		
	WP 2: Operating Models	
WP 3: maDMPs	WP 4: Data Analysis Platforms and electronic lab notebooks	WP 5: Repository Systems
WP 6: Shared Competences and Knowledge Transfer		



Operating Models

- Operating models define software provisioning, maintenance, usage, and support
- Selection depends on factors like security, scalability, costs, infrastructure, personnel, and software characteristics
- Models vary based on customer requirements, objectives, and preferences, offering a wide range of variations





Approach

Define cross-university (operating) models considering the resource requirements in all affected departments and organizational and legal prerequisites

- Analyze the individual initial situation at the target institution (needs assessment)
- Define a preliminary model and its implementation, by evaluating and comparing available models against institutional needs
- Adjust processes and monitor progress



Key Aspects

- **Objectives and requirements**: What need should the tool fulfill? What benefits does the solution bring to the institution?
- Roles and responsibilities: Who can provide the tool and what roles will be assumed? Which responsibilities must be assumed by the recipient and which by the provider?
- Processes and procedures: What processes are necessary for provision and what does maintenance look like? What concessions need to be made? What form of support and help desk solutions need to be set up?
- **Resources and infrastructures:** What hardware and what (additional) software is required? Do additional services have to be provided in order to operate the tool? What resources need to be allocated for this?



Identified (Operating) Models



1: All in-house

- Internal: Deployment & maintenance of the tool, support activities
- External: -

2: Mainly internal / Demployment outsourced*

- Internal: Maintenance of the tool, support activities
- External: Deployment of the tool

3: Mainly external / Support in-house*

- Internal: Support activities
- External: Deployment & maintenance of the tool

4: All external / outsourced

- Internal: -
- External: Deployment & maintenance of the tool, support activities



Identified Use Cases



Phase 1: 10/2023 – 06/2024; Phase 2: 07/2024 – 06/2025; Phase 3: 06/2025 – 06/2026



Technical Communities

DAMAP

- DAMAP Community Manager
- Product Owner Meetings
- Regular Core-Team Meetings (Further development)
- Knowledge transfer and support for national institutions
- Alignment international

InvenioRDM

- Core-Teams (Further development at institutions)
- Regular Exchange of Core-Teams
- Knowledge transfer and support for national institutions
- Alignment international (CERN)

ELN (Electronic Lab Notebooks)

- Regular exchange of ELN operators
- Knowledge transfer and support from the community
- Creation of a collection of materials
- Online meet-ups and chat for short communication channels



Networks & Communities

National RDM Exchange

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- Monthly exchange on RDM topics (Community Engagement, RDM Tool - Awareness and Support, RDM at your own institution)
- Also open to external persons (national & international)



Webinar series "Research data management

in Austria"

- Monthly webinars on different topics
- Target group varies depending on the topic (researchers, RDM support staff, ...)
- Recordings are made available on YouTube(<u>https://www.youtube.com/@rdm-austria</u>)
- Topics 2023/2024:
 - Data Management with LinkAhead
 - Reproducibility in Science
 - Data reuse workshop
 - OERs
 - Data Steward Course and lessons learned



International Alignment

Advancing Research Data Management and Open Science in Austria

The FAIR National Roadshow series is visiting Austria on the 18th of June 2024!

The event will be virtually hosted by the Graz University of Technology, in Austria

The aim of this event is to present the work done in Austria on the national level and also learn about European developments and results of EOSC-related projects such as FAIR-Impact. The event will debate around metadata and semantic interoperability, as well as FAIR-enabling repositories and Austrian National Open Science Policies.

REGISTER NOW

Target audience: researchers, technical and research support staff

Language: English

Date: 18 June 2024, 10:00 - 13:00 CEST

Local facilitator(s): TU Graz as a representative of the Shared RDM Services & Infrastructure project in collaboration with the EOSC support Office Austria.



FAIR-IMPACT events National Roadshows

18 June 2024 10:00-13:00 CEST

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Lessons learned:

- Customized operating models can cover every use case
- Operating models must adapt to the institutions, not the other way round
- Early involvement of all stakeholders from research support and IT departments is a central aspect
- Practical implementation involves software developers from support and pilot universities meeting in multiple working sessions to discuss, document, and implement workflows
- Data stewards or relevant individuals from participating institutions discuss and develop necessary support structures (introduction phase, on/offboarding, manuals, workshops, etc.) for successful operation
- Benefits for researchers through reduced complexity and increased accessibility of applications

Outlook:

- Implementation of identified use cases
- Refinement of the operating model concepts for the 2nd project phase
- Extension of networks and community activities
- Cooperation with ARI&Snet project



CONTACT

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